Finance Connect

"Connecting you to the right loan"

To process your loan request as quickly and accurately as possible, please have the following documents (where applicable to your position) photocopied ready for your meeting with our Finance Consultant

Identification (100 points required)
All ID for First Home Buyers must be ***Certified by a Justice of the Peace (JP)***

- ❒ Passport 70 PTS
- ❒ Birth Certificate 70 PTS
- ❒ Drivers Licence 40 PTS
- ❒ Medicare Card 25 PTS

Marriage certificate if your name has changed since you last purchased a property

Income Verification

- ❒ Last 3 consecutive pay slips
- ❒ Last 2 years Notice of Assessments issued by the Australian Taxation Office

OR if you do not have Notice of Assessments

- ❒ Last 2 years group certificates **and** Last 2 years tax returns
- ❒ If self employed in addition to the above - Last 2 years business tax returns

Statements concerning your liabilities

- ❒ Personal Loan Statements (last 6 months)
- ❒ Credit Card Statements (last 6 months)
- ❒ Home Loan Statements (Home and Investment loans for the past 6 months)
- ❒ Council Rates Notices (on ALL properties you own)
- ❒ Statutory Declaration will be required if your are using a cash gift from a third party as funds to complete your purchase
- ❒ Copies of any other contracts you are obligated to pay on a regular basis – i.e. hire purchase contract, lease, salary sacrifices etc